

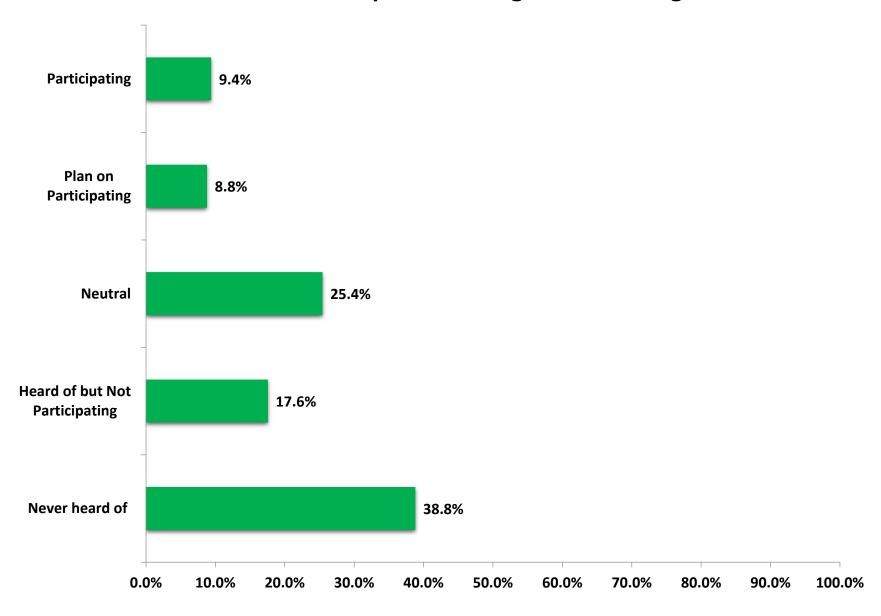
# **Shelby Energy Annual Survey Results**

October 2018

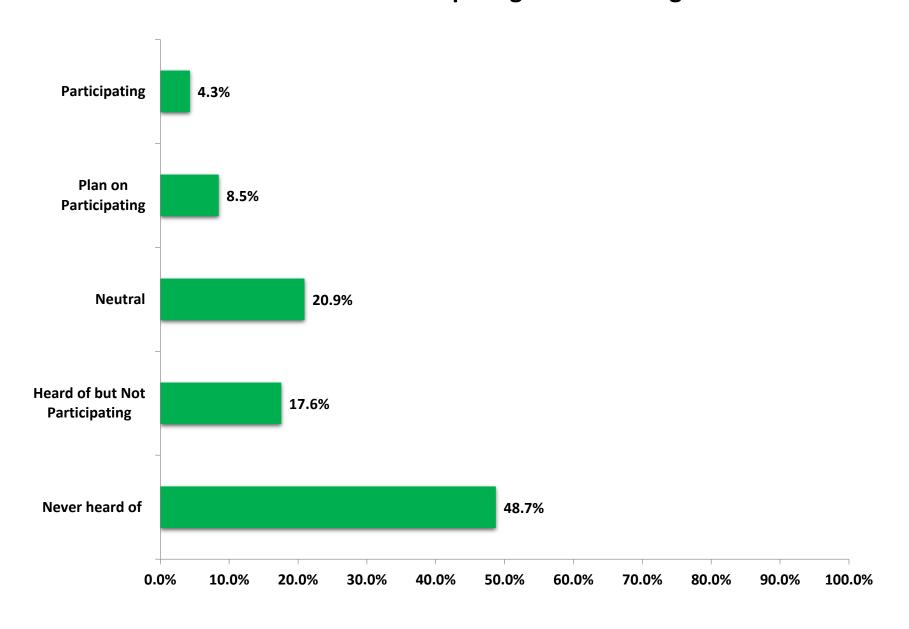
# **Background**

- We developed this survey to gather information from members to learn how we can better serve them and address any issues brought to our attention through the survey.
- In July 2018, 12,838 surveys were sent to members with their monthly bills.
- Response Rate = 10.7% (1,375 returned surveys).
- This data was then used to gather member satisfaction ratings to be used in the American Consumer Satisfaction Index (ACSI).

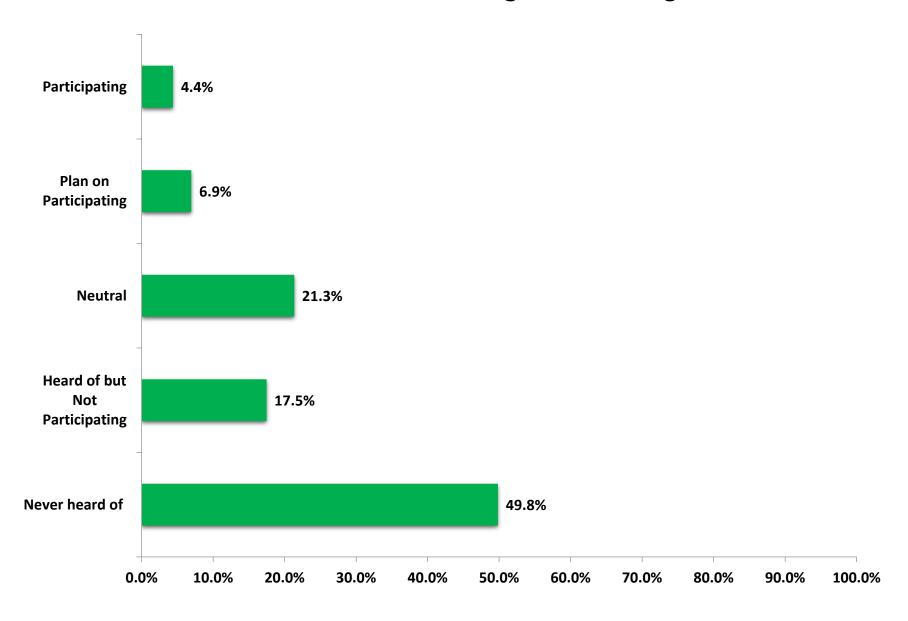
#### **Member SimpleSaver Program Knowledge**



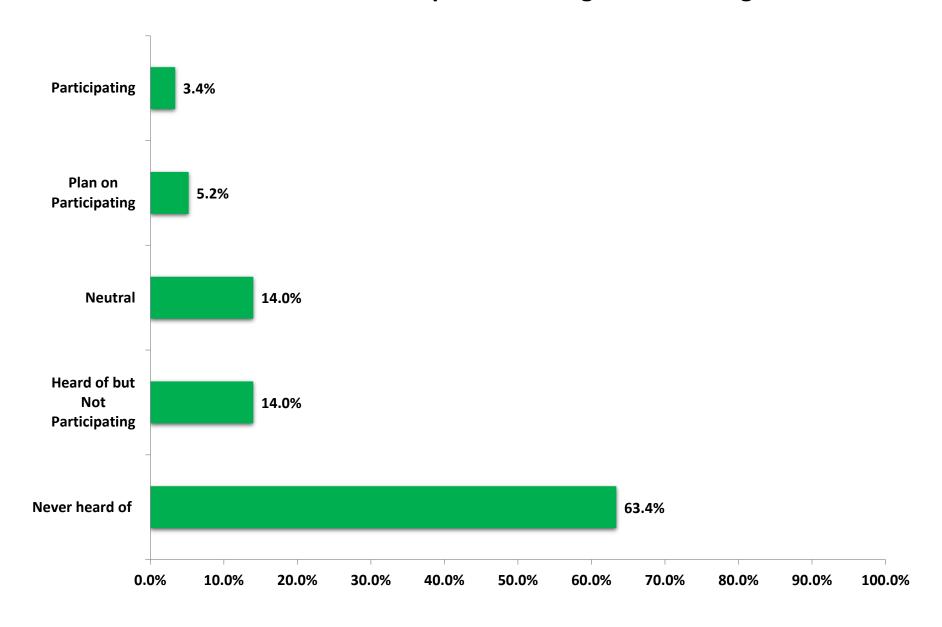
#### **Member Button-Up Program Knowledge**



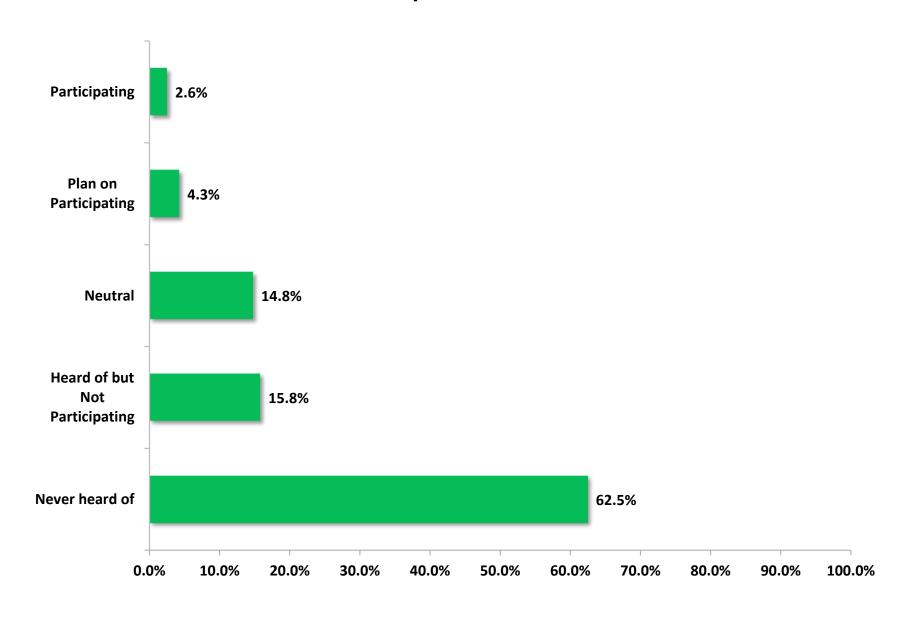
#### **Member TSE Home Program Knowledge**



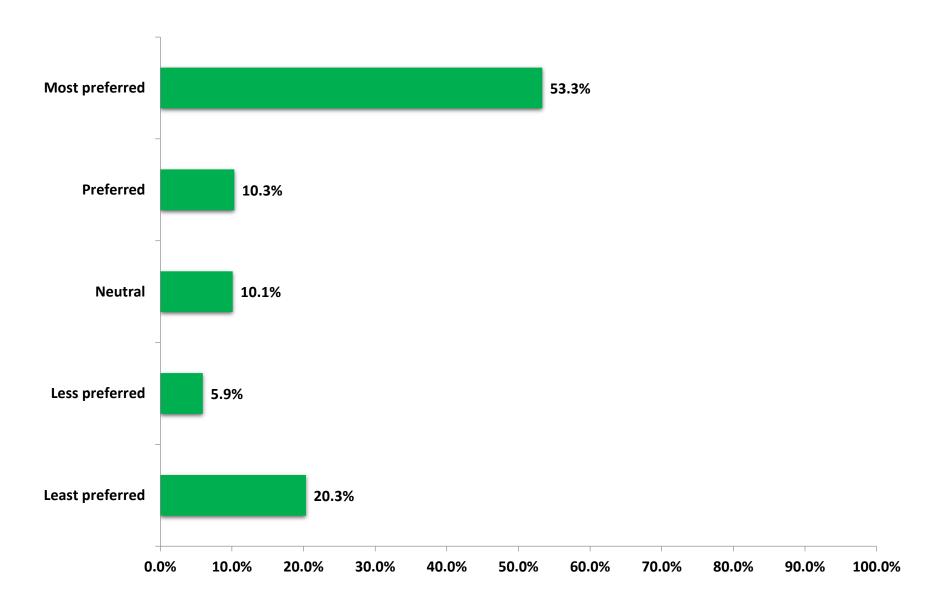
#### **Member HeatPump Retrofit Program Knowledge**



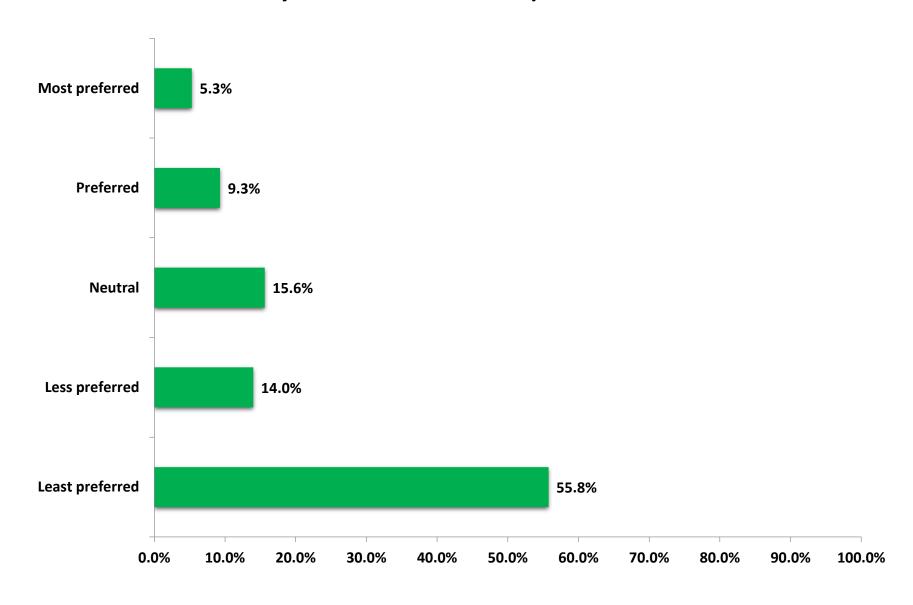
#### **Cooperative Solar**



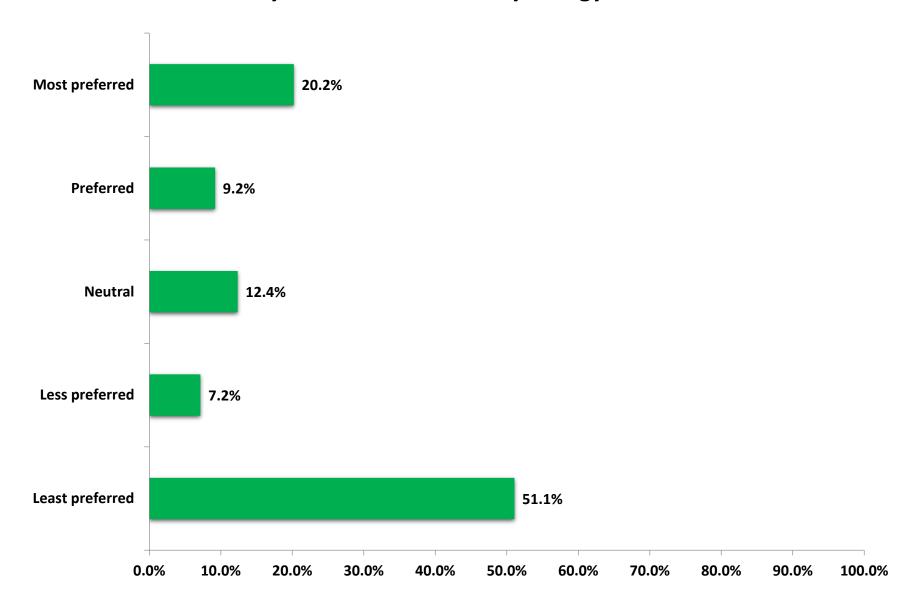
#### **Mail In Payment**



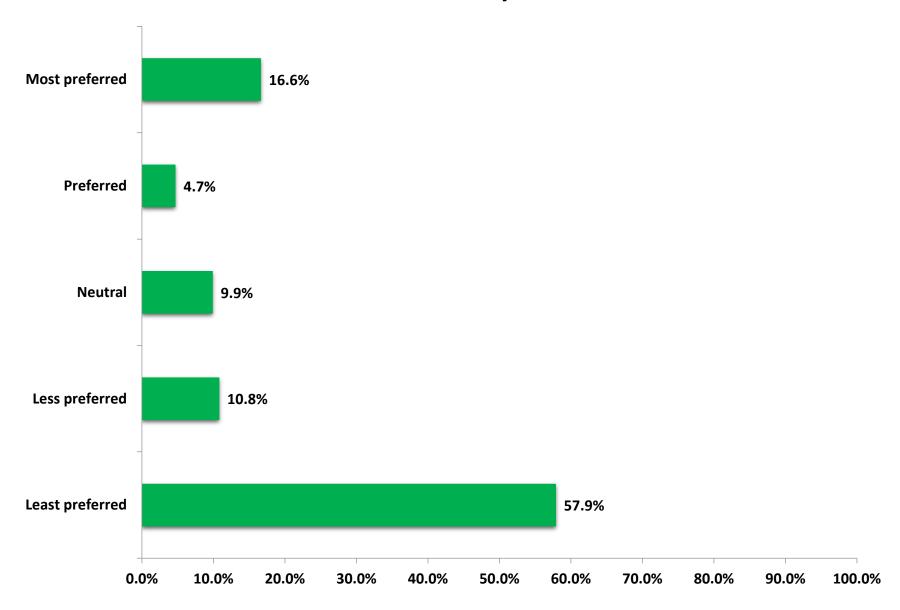
#### **Payment Made Over Telephone with CSR**



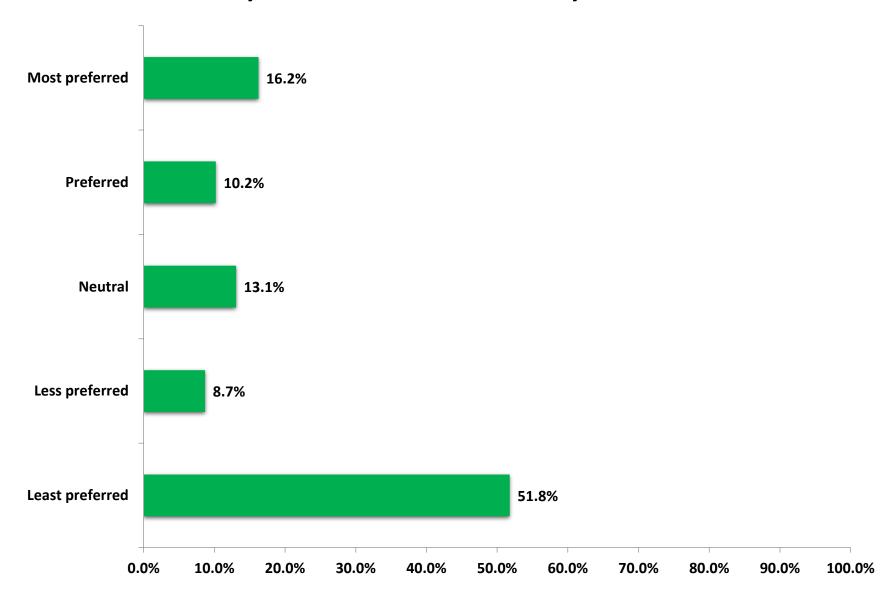
#### Payment made on Shelby Energy website



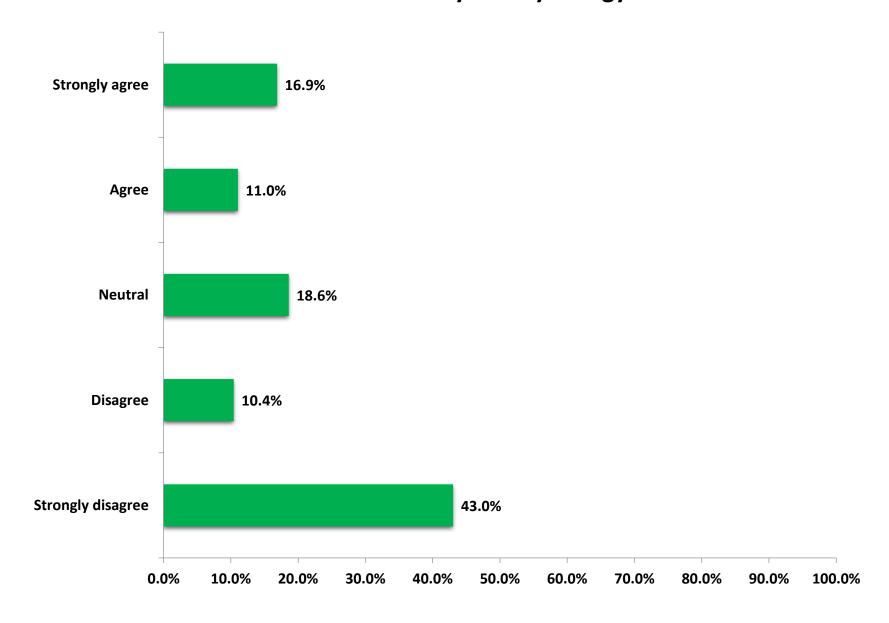
#### **Bank Draft Payment**



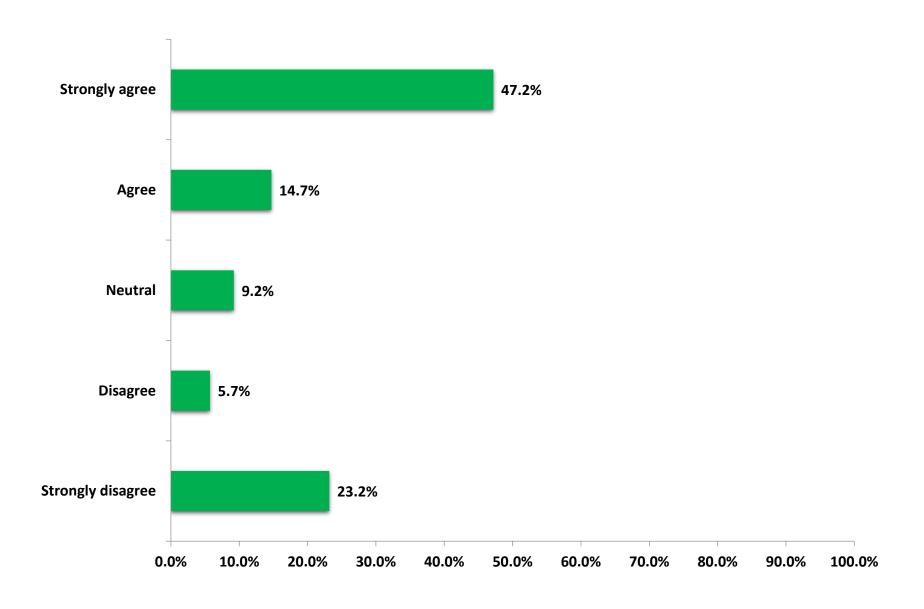
#### **Payment in Office or Remote Payment Center**



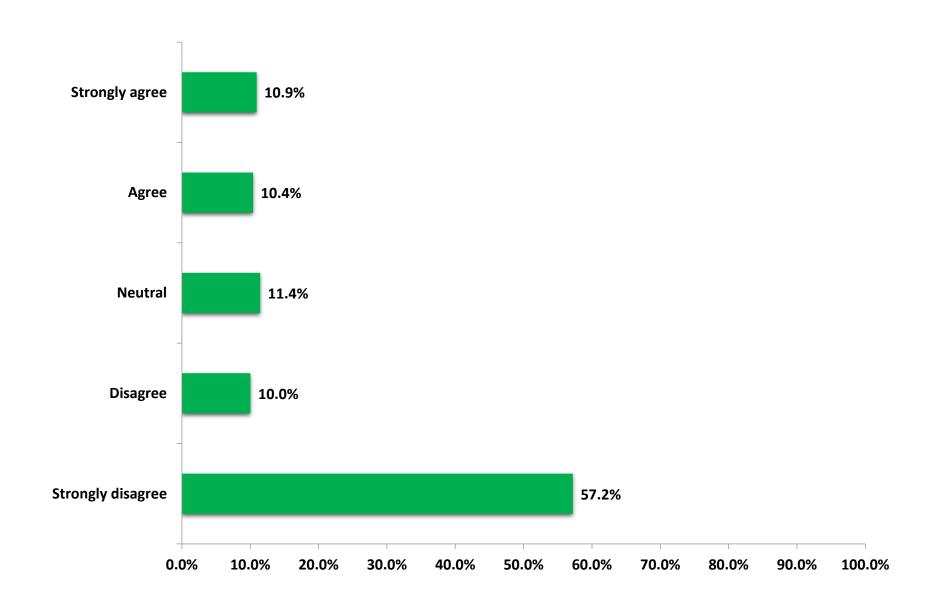
#### **Receive Information by Shelby Energy Website**



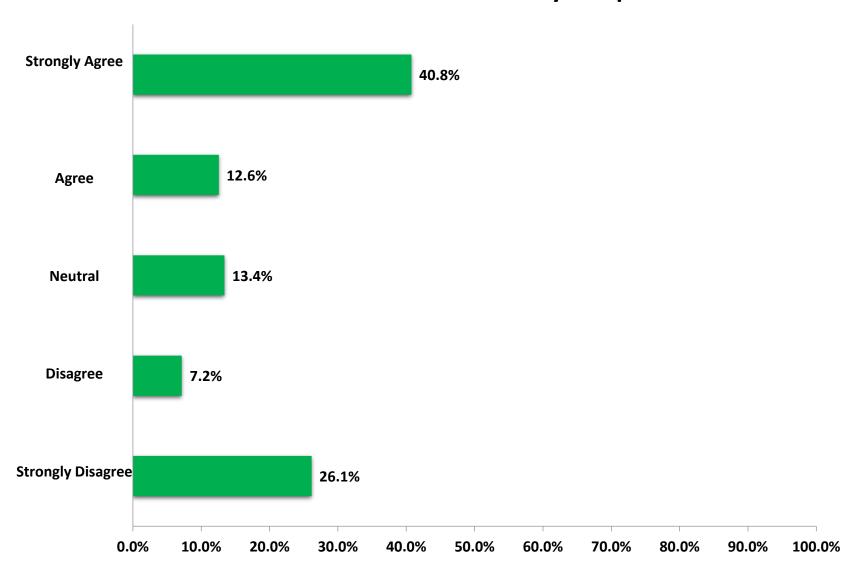
#### **Receive Information by Email or Text Message**



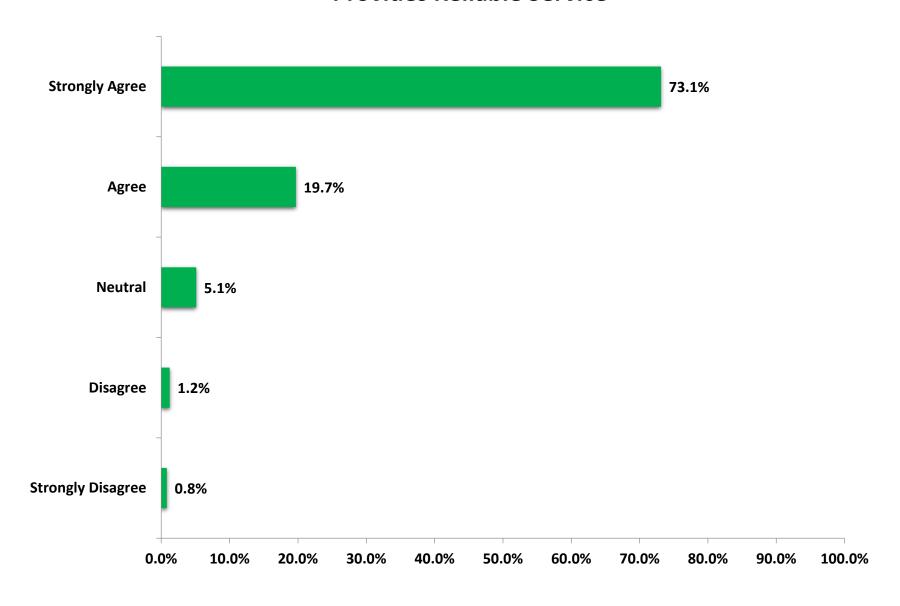
#### **Receive Information by Social Media**



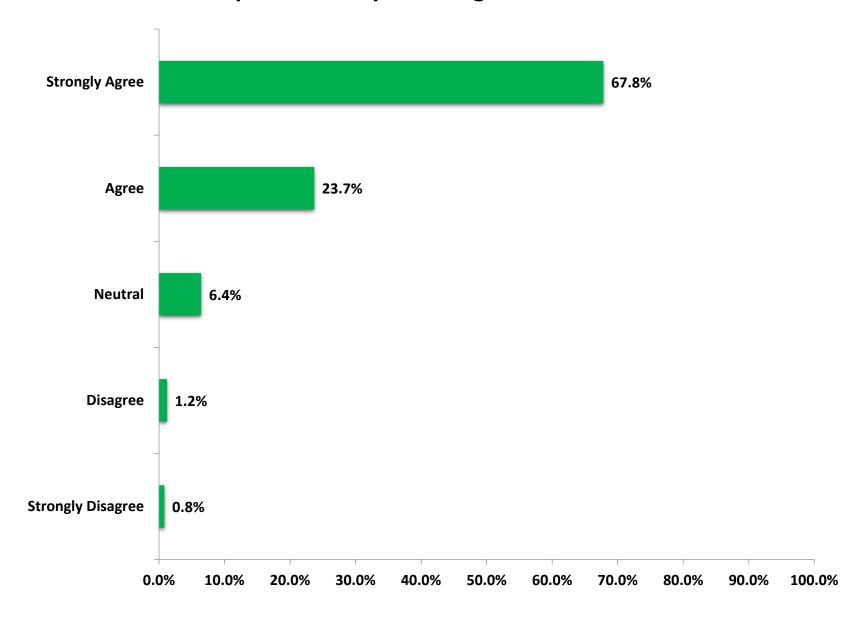
#### **Receive Information by Telephone**



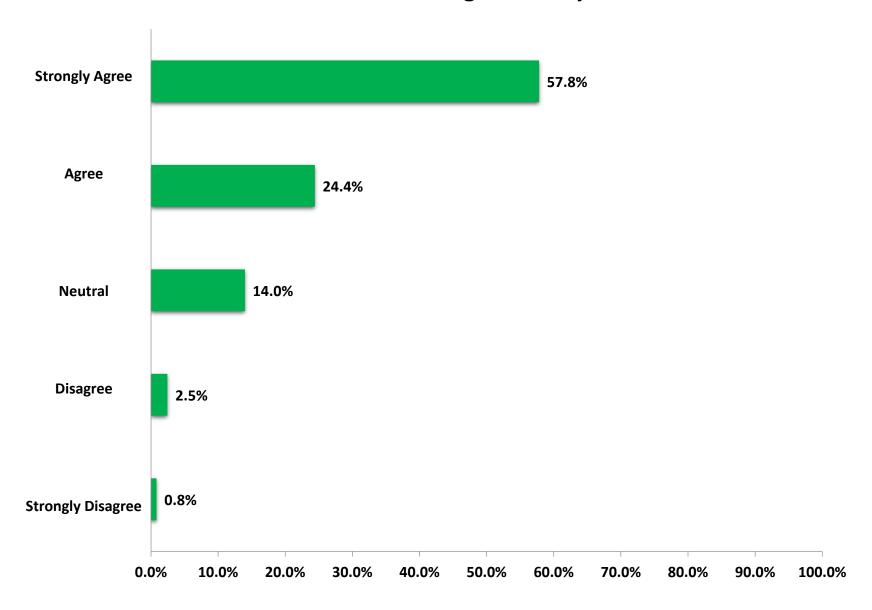
#### **Provides Reliable Service**



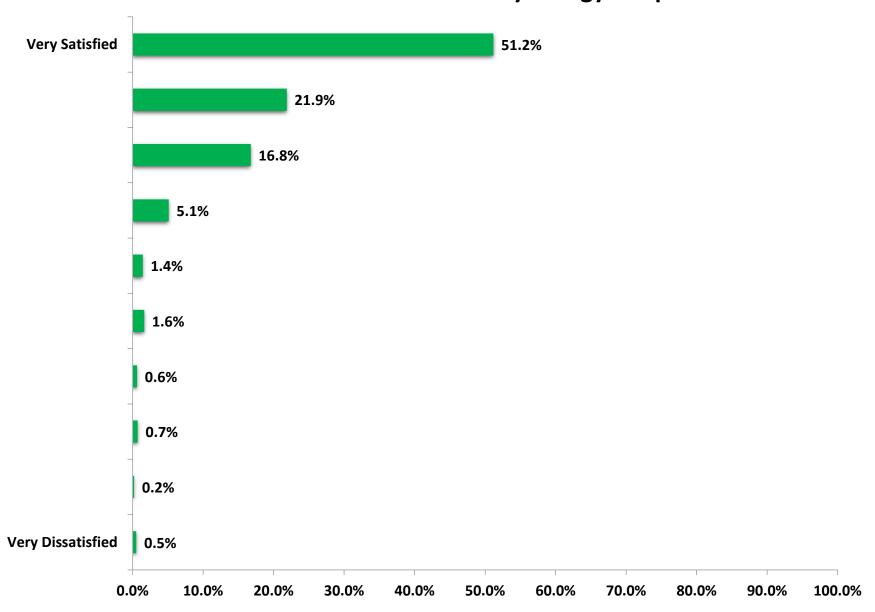
#### **Responds Timely to Outages and Service Issues**



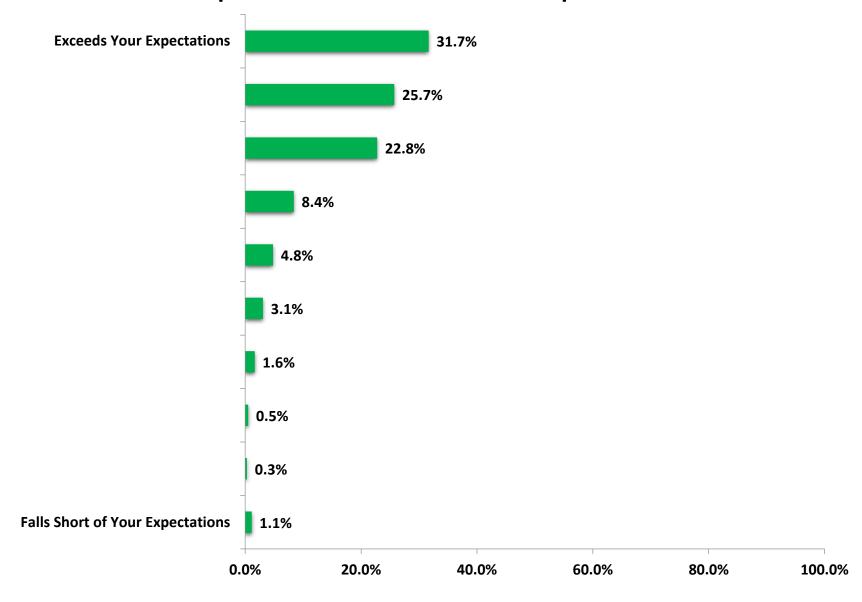
#### **Maintains Right-of-Way**



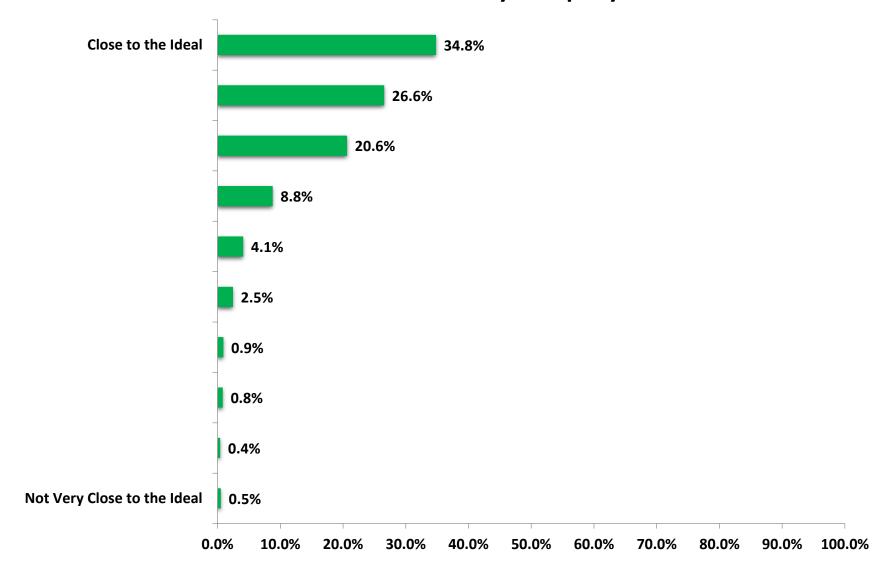
#### **How Satisfied Are You With Shelby Energy Cooperative?**



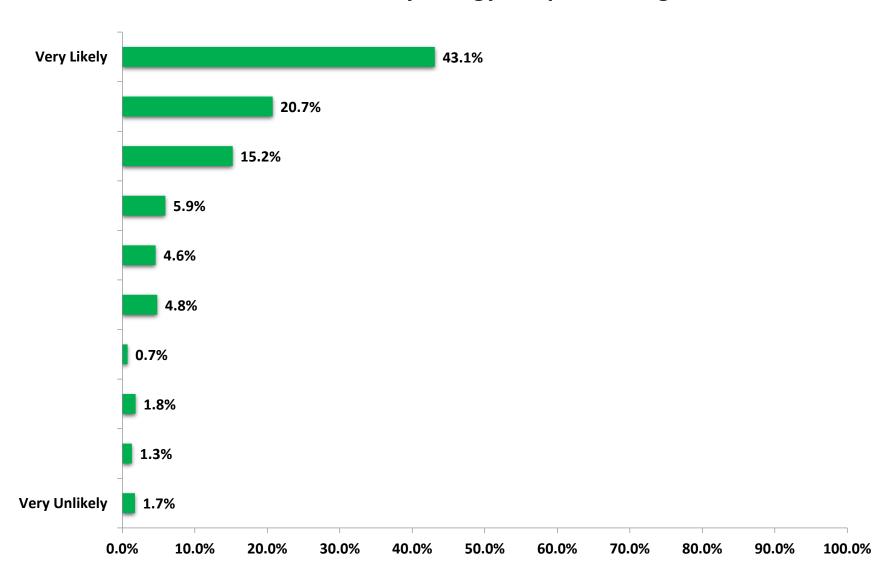
# To What Extent Has Shelby Energy Fallen Short of Your Expectations or Exceeded Your Expectations?



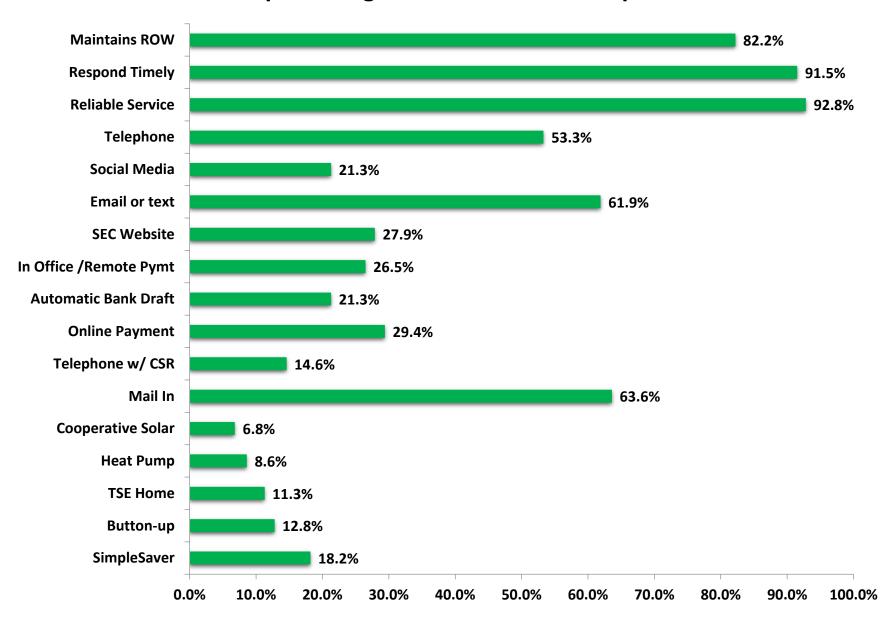
# How Well Do You Think Shelby Energy Cooperative Compares With That Ideal Utility Company?



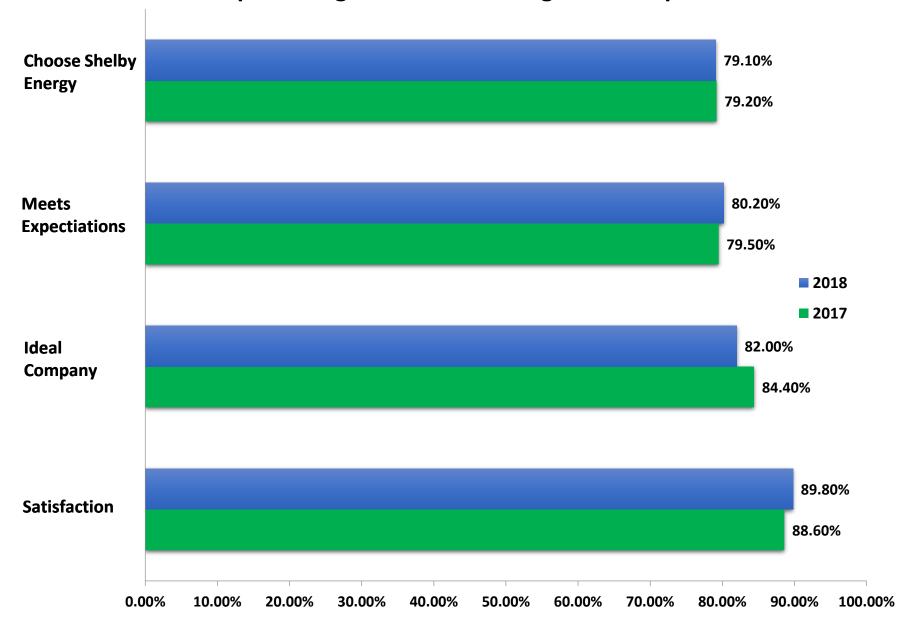
# If given a choice of utility companies, how likely is it that you would choose Shelby Energy Cooperative again?



#### Combined percentage of scores 4 or 5 on 5 point scale



#### Combined percentage of scores 8 or higher on 10 point scale



# **Overview of Comments**

- 34% of members who returned their survey provided additional comments. (374 surveys)
- In general, there were positive comments concerning member satisfaction with reliability and customer service.
- Most of the negative comments were concerning 3<sup>rd</sup> party fee for online or phone payments, and high bill complaints.
- The comments reveal that a growing number of members have knowledge of the programs that Shelby Energy offers including the new Cooperative Solar program.

# **Annual Survey Return Rate History**

### 2018 Annual Survey:

12,838 surveys were sent out and 1,375 were returned or a 10.7% return rate.

## 2017 Annual Survey:

12,695 surveys were sent out and 1,212 were returned or a 9.55% return rate.

## 2016 Annual Survey:

12,533 surveys were sent out and 1,326 were returned or a 10.58% return rate.

## **American Customer Satisfaction Index (ACSI)**

- 250 randomly selected surveys were submitted to ACSI for scoring on September 20, 2018.
- The 2018 second quarter rating for "investor-owned" utilities in the United States was 75. Average rating for other Touchstone Energy Cooperatives for this same time period was 77.
- The response rate provided enough data to establish a satisfaction rating of 86% for 2018.
- Shelby Energy's ACSI score history is as follows:
  2014 82% 2015 86% 2016 86% 2017 85% 2018 -86%